

November 14, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 512565

Dear Sir/ Ma'am,

Sub.: Outcome of the meeting of the Board of Directors of the Company held today i.e. Friday, November 14, 2025 & Intimation under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the provisions of Regulation 33 & Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Neelkanth Limited (the "Company") has, at its meeting held today i.e. Friday, November 14, 2025, inter alia considered and approved as under:

1. The Un-audited Financial Results for the Quarter and Half Year ended September 30, 2025, along with the Limited Review Report, as issued by the Statutory Auditors of the Company:

Pursuant to the provisions of Regulation 33 of the Listing Regulations, we enclose herewith copy of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025 and Limited Review Report on the said results received from the Statutory Auditors of the Company as, "**Annexure – A**".

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said results.

2. Appointment of M/s. Bhasin Hota & Co., Chartered Accountants as Internal Auditor of the company for the financial year 2025-26 to conduct the Internal audit.

Based upon the recommendation of Audit Committee, M/s. Bhasin Hota & Co., Chartered Accountants, has been appointed as an Internal Auditor of the company for the financial year 2025-26 to conduct the Internal audit.

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, are given in "**Annexure B.**"



The Meeting commenced at 2: 20 P.M. and concluded at 04:15 P.M.

Thanking you,

For **Neelkanth Limited**

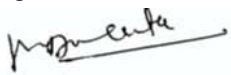
Yogesh Dawda
Chairman & Whole time Director
DIN: 01767642

Independent Auditor's Review Report on Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Neelkanth Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Neelkanth Limited** ("the Company") for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Pathak H. D. & Associates LLP**
Chartered Accountants
(Registration No. 107783W/W100593)



Mukesh D Mehta
Partner
Membership No.: 043495
UDIN – 25043495BMOVBF8032



Place: Mumbai
Date: November 14, 2025

NEELKANTH LIMITED

NEELKANTH

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 40002

CIN:- L68100MH1980PLC022582

Tel :- 91-22-22812000 Email :- headoffice@rtexports.com web site :- www.rtexports.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	(a) Revenue From operation	191.15	-	174.40	191.15	174.40	494.08
	(b) Other Income	-	0.29	-	0.29	0.83	1.14
	Total Income	191.15	0.29	174.40	191.44	175.23	495.22
2	Expenses :						
	(a) Purchase of Stock in Trade	-	219.90	-	219.90	-	-
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	161.88	(219.90)	169.34	(58.02)	169.34	449.83
	(c) Employee benefits expense	4.44	2.54	3.81	6.98	7.75	12.73
	(d) Finance Costs	2.16	1.09	1.14	3.25	2.32	4.35
	(e) Depreciation and amortisation expense	4.19	4.14	2.62	8.33	5.21	11.36
	(f) Other expenses	3.69	7.04	3.11	10.73	7.57	16.18
	Total Expenses :	176.36	14.81	180.02	191.17	192.19	494.45
3	Profit/(Loss) before tax	14.79	(14.52)	(5.62)	0.27	(16.96)	0.77
4	Tax Expenses						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax	-	-	-	-	-	-
5	Profit/(Loss) for the period/year	14.79	(14.52)	(5.62)	0.27	(16.96)	0.77
6	Other Comprehensive Income						
	Items that will not be reclassified to profit and loss						
	Remeasurement of net defined benefit plan	-	-	-	-	-	(0.09)
	Total other comprehensive Income						(0.09)
7	Total Comprehensive Income for the period/year	14.79	(14.52)	(5.62)	0.27	(16.96)	0.68
8	Paid up Equity Share Capital (Face value per share Rs.10/-)	435.90	435.90	435.90	435.90	435.90	435.90
9	Other equity excluding Revaluation Reserve	-	-	-	-	-	523.20
10	Earnings per Equity Share (EPS) (Face value per share Rs.10/-)						
	(a) Basic	0.34*	(0.33)*	(0.13)*	0.01*	(0.39)*	0.02
	(b) Diluted	0.34*	(0.33)*	(0.13)*	0.01*	(0.39)*	0.02
	* Not Annualised						



NEELKANTH

NEELKANTH LIMITED

CIN:- L68100MH1980PLC022582

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web site :- www.rtexports.com

UNAUDITED BALANCE SHEET AS AT 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	As at 30.09.2025 Unaudited	As at 31.03.2025 Audited
I	ASSETS		
	Non-Current Assets		
	(a) Property, Plant and Equipment	145.07	153.40
	(b) Financial Assets		
	(i) Investments	0.00	0.00
	(c) Other Non-Current Assets	505.01	505.01
		650.08	658.41
	Current assets		
	(a) Inventories	225.75	167.73
	(a) Financial Assets		
	(i) Trade Receivables	191.15	160.14
	(ii) Cash and Cash Equivalents	1.32	18.38
	(iii) Other financial assets	0.49	-
	(b) Other Current Assets	5.52	3.77
	Assets Held for Sale	2.96	2.96
		427.19	352.98
	Total Assets	1,077.27	1,011.39
II	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	435.90	435.90
	(b) Other Equity	523.47	523.20
	Total Equity	959.37	959.10
	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	53.92	23.89
		53.92	23.89
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	20.00	12.09
	(ii) Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises	0.93	1.20
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	23.02	6.19
	(iii) Other Financial Liabilities	10.35	7.51
	(b) Other Current Liabilities	8.68	0.41
	(c) Provisions	1.00	1.00
	Total Current Liabilities	63.98	28.40
	Total Liabilities	117.90	52.29
	Total Equity and Liabilities	1,077.27	1,011.39



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UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	Half Year ended 30th September 2025 Unaudited	Half Year ended 30th September 2024 Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before tax	0.27	(16.96)
Adjustment for :		
Depreciation and amortisation expense	8.33	5.21
Finance Cost	3.23	2.22
Sundry Balance written back (Net)	-	(0.36)
Operating profit before working capital changes	11.83	(9.89)
Adjustment for :		
Changes in Trade & Other Receivables	(33.25)	(81.57)
Changes in inventory	(58.02)	169.34
Changes in Trade & Other Payables	27.67	(87.13)
Cash generated form operations	(51.77)	(9.25)
Income tax paid (Net)	-	-
Net cash flow from operating activities	(51.77)	(9.25)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Net cash flow from investing activities	-	-
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Non Current Borrowings	44.28	-
Repayment of Non Current Borrowings	(6.34)	(5.31)
Borrowings- Current (Net)	-	15.74
Interest paid	(3.23)	(2.22)
Net cash flow from financing activities	34.71	8.21
Net increase / (decrease) in cash and cash equivalents	(17.06)	(1.04)
Opening Balance of Cash and cash equivalents	18.38	1.76
Closing Balance of Cash and cash equivalents	1.32	0.72



UNAUDITED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue(Net)						
	(a) Segment - Agro	191.15	-	174.40	191.15	174.40	494.08
	(b) Segment - Others	-	-	-	-	-	-
	Total :-	191.15	-	174.40	191.15	174.40	494.08
	Less :- Inter Segment Revenue	-	-	-	-	-	-
	Total Income	191.15	-	174.40	191.15	174.40	494.08
2	Segment Results (Profit(+) / Loss (-) before tax and Interest from Each Segment)						
	(a) Segment - Agro	28.77	(0.49)	4.56	28.28	4.07	42.27
	(b) Segment - Others	-	-	-	-	-	-
	Total :-	28.77	(0.49)	4.56	28.28	4.07	42.27
	Less :- i) Interest	2.16	1.09	1.14	3.25	2.32	4.35
	ii) Other Unallocable Expenditure net off unallocable income	(11.82)	(12.94)	(9.04)	(24.76)	(18.71)	(37.15)
	Total Profit / (Loss) before Tax	14.79	(14.52)	(5.62)	0.27	(16.96)	0.77
3	Segment Assets						
	(a) Segment - Agro	492.38	463.12	692.10	492.38	692.10	403.85
	(b) Segment - Others	-	-	-	-	-	-
	(c) Unallocated	584.89	595.18	327.45	584.89	327.45	607.54
	Total Segment Assets	1,077.27	1,058.30	1,019.55	1,077.27	1,019.55	1,011.39
4	Segment Liabilities						
	(a) Segment - Agro	13.73	-	-	13.73	-	-
	(b) Segment - Others	-	-	-	-	-	-
	(c) Unallocated	104.17	113.71	78.08	104.17	78.08	52.29
	Total Segment Liabilities	117.90	113.71	78.08	117.90	78.08	52.29

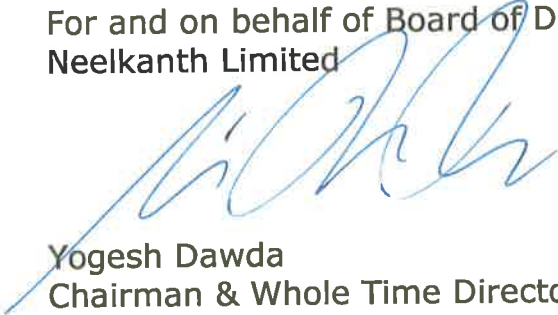


Notes to Unaudited Financial Results for the quarter and half year ended 30th September, 2025: -

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results at their meeting held on 14th November, 2025. The statutory auditor of the Company has carried out the limited review for the quarter and half year ended 30th September, 2025.
2. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below:
Two business segments have been identified: Agro products representing Trading of Rice and others.

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.
3. The figures for the previous period/year have been re-grouped/re-arranged, wherever necessary, to correspond with the current period's classification / disclosure.

For and on behalf of Board of Directors of
Neelkanth Limited


Yogesh Dawda
Chairman & Whole Time Director
DIN No.: 01767642



Place: Mumbai
Date: 14th November, 2025

Annexure B

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated 13th July 2023.

Sr No.	Particulars	Details
1.	Name of the Auditor	M/s. Bhasin Hota & Co., Chartered Accountants.
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment as Internal Auditor of the Company.
3.	Date of appointment/ reappointment/cessation (as applicable) & term of appointment/re-appointment;	With effect from November 14, 2025. Appointed as an Internal Auditor of the Company for financial year 2025-26 to conduct the Internal Audit.
4.	Brief profile (in case of appointment);	Bhasin Hota & Co., Chartered Accountants, is a firm of practicing Chartered Accountants registered with the Institute of Chartered Accountants of India under Firm Registration No. 509935E. The firm has extensive experience in statutory audits, internal audit, tax audit and internal controls review.
5.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

NEELKANTH LIMITED

(Formerly known as R T EXPORTS LIMITED)

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